IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

PROMESA Title III

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

Case No. 17 BK 3283-LTS

as representative of

(Jointly Administered)

Debtors.¹

THE COMMONWEALTH OF PUERTO RICO et al.,

INFORMATIVE MOTION OF ASSURED GUARANTY CORP. AND ASSURED GUARANTY MUNICIPAL CORP. REGARDING THE MAY 16, 2019 HEARING

To the Honorable United States District Court Judge Laura Taylor Swain:

Assured Guaranty Corp. and Assured Guaranty Municipal Corp. (together, "Assured") hereby submit this informative motion in compliance with the *Order Regarding Procedures for Attendance, Participation and Observation of the May 16, 2019, Hearing* (ECF No. 6883), and respectfully state as follows:

1. William J. Natbony and Thomas J. Curtin of Cadwalader, Wickersham & Taft LLP will appear on behalf of Assured at the May 16, 2019 Hearing in Courtroom 17C of the United States District Court for the Southern District of New York, Daniel Patrick Moynihan Courthouse, 500 Pearl Street, New York, NY, 10007.

The Debtors in these Title III cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's Federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico ("Commonwealth") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 04780-LTS) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

2. Mr. Natbony and Mr. Curtin reserve the right to be heard on any matter raised by any party at the hearing related to the Title III cases, or any adversary proceeding pending in the Title III Cases, or the interests of Assured.

Dated: May 14, 2019

New York, New York

CASELLAS ALCOVER & BURGOS P.S.C.

/s/ Heriberto Burgos Pérez

Heriberto Burgos Pérez USDC-PR No. 204,809 Ricardo F. Casellas-Sánchez USDC-PR No. 203,114 Diana Pérez-Seda USDC-PR No. 232,014

E-mail: hburgos@cabprlaw.com rcasellas@cabprlaw.com dperez@cabprlaw.com

P.O. Box 364924 San Juan, PR 00936-4924 Tel.: (787) 756-1400

Fax: (787) 756-1401

Counsel for Assured Guaranty Corp. and Assured Guaranty Municipal Corp.

CADWALADER, WICKERSHAM & TAFT LLP

/s/ Howard R. Hawkins, Jr.

Howard R. Hawkins, Jr.*
Mark C. Ellenberg*
William J. Natbony*
Ellen M. Halstead*
Gillian G. Burns*
Thomas J. Curtin*
Casey J. Servais*
200 Liberty Street
New York, New York 10281

Tel.: (212) 504-6000 Fax: (212) 406-6666

Email: howard.hawkins@cwt.com
 mark.ellenberg@cwt.com
 ellen.holloman@cwt.com
 bill.natbony@cwt.com
 gillian.burns@cwt.com
 ellen.halstead@cwt.com
 thomas.curtin@cwt.com
 casey.servais@cwt.com

^{*} admitted pro hac vice Counsel for Assured Guaranty Corp. and Assured Guaranty Municipal Corp.

CERTIFICATE OF SERVICE

I hereby certify that I filed this document electronically with the Clerk of the Court using the CM/ECF System, which will send notification of such filing to all parties of record in the captioned case. Further, I directed that the following counsel of record be served by U.S. Mail:

Office of the United States Trustee for Region 21 Edificio Ochoa 500 Tanca Street, Suite 301 San Juan, PR 00901-1922

John J. Rapisardi, Esq. Nancy A. Mitchell, Esq. O'Melveny & Myers LLP

7 Times Square

New York, New York 10036 Martin J. Bienenstock, Esq. Proskauer Rose LLP Eleven Times Square

New York, New York 10036-8299

Luc A. Despins, Esq. Paul Hastings LLP 200 Park Avenue

New York, New York 10166

Robert Gordon, Esq. Jenner & Block LLP 919 Third Avenue

New York, New York 10022

Arturo Diaz-Angueira, Esq. Cancio, Nadal, Rivera & Diaz, P.S.C. 403 Muñoz Rivera Ave. San Juan (Hato Rey), PR 00918-3345 Mohammad Yassin, Esq. Gerardo J. Portela Franco

Puerto Rico Fiscal Agency and Financial

Advisory Authority (AAFAF)

Roberto Sánchez Vilella (Minillas)

Government Center
De Diego Ave. Stop 22
San Juan, Puerto Rico 00907
Luis C. Marini-Biaggi, Esq.

Marini Pietrantoni Muniz, LLC MCS Plaza, Suite 500 255 Ponce de León Ave.

San Juan, PR 00917 Hermann D. Bauer, Esq. O'Neill & Borges LLC

250 Muñoz Rivera Ave., Suite 800

San Juan, PR 00918-1813

Juan. J. Casillas Ayala

Casillas, Santiago & Torres LLC El Caribe Office Building

53 Palmeras Street, Suite 1601 San Juan, PR 00901-2419

A.J. Bennazar-Zequeira

Bennazar, Garcia & Milian, C.S.P.

Edificio Union Plaza PH-A piso 18 Avenida

Ponce de Leon #416 Hato Rey, PR 00918

At New York, New York, 14th day of May, 2019.

By: /s/ Howard R. Hawkins, Jr.

Howard R. Hawkins, Jr.*

* Admitted pro hac vice